

1 3993 Howard Hughes Parkway, Suite 600  
 Las Vegas, NV 89169-5996  
 Facsimile (702) 949-8321  
 Telephone (702) 949-8320

E-Filed on 4/25/2008

2 40 North Central Avenue, Suite 1900  
 Phoenix, Arizona 85004-4429  
 Facsimile (602) 734-3824  
 Telephone (602) 262-5756

3 Susan M. Freeman AZ State Bar No. 004199  
 Email: sfreeman@lrlaw.com  
 Rob Charles NV State Bar No. 006593  
 Email: rcharles@lrlaw.com  
 John Hinderaker AZ State Bar No. 018024  
 Email: jhinderaker@lrlaw.com

4 Attorneys for USACM Liquidating Trust

5 **UNITED STATES BANKRUPTCY COURT**  
 6 **DISTRICT OF NEVADA**

7 In re:

8 USA Commercial Mortgage Company,  
 9 USA Capital Realty Advisors, LLC,  
 10 USA Capital Diversified Trust Deed Fund,  
 11 LLC,  
 12 USA Capital First Trust Deed Fund, LLC,<sup>1</sup>  
 13 USA Securities, LLC,<sup>2</sup>

14 Debtors.

15 **Affects:**

- 16    All Debtors
- 17    USA Commercial Mortgage Company
- 18    USA Capital Realty Advisors, LLC
- 19    USA Capital Diversified Trust Deed Fund, LLC
- 20    USA Capital First Trust Deed Fund, LLC
- 21    USA Securities, LLC

Case No. BK-S-06-10725-LBR  
 Case No. BK-S-06-10726-LBR  
 Case No. BK-S-06-10727-LBR  
 Case No. BK-S-06-10728-LBR<sup>1</sup>  
 Case No. BK-S-06-10729-LBR<sup>2</sup>

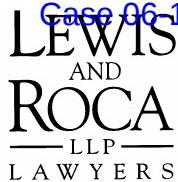
CHAPTER 11

Jointly Administered Under Case No.  
 BK-S-06-10725 LBR

**Notice of Entry of Order Sustaining  
 First Omnibus Objection of The  
 USACM Trust to Proofs of Claim  
 Based Upon Investment in the  
 Cottonwood Hills, LLC Loan**

22 **PLEASE TAKE NOTICE** that an Order Sustaining First Omnibus Objection of  
 23 the USACM Liquidating Trust to Proofs of Claim Based Upon Investment in the

24  
 25 <sup>1</sup> This bankruptcy case was closed on October 12, 2007.  
 26 <sup>2</sup> This bankruptcy case was closed on December 26, 2007.



1 Cottonwood Hills, LLC Loan [DE 6228] was entered on the 21<sup>st</sup> day of April 2008, a true  
2 and correct copy of which is attached hereto as Exhibit 1.

3 RESPECTFULLY SUBMITTED April 25, 2008.  
4

**LEWIS AND ROCA LLP**

6 By /s/ RC (#006593)  
7 Susan M. Freeman  
8 Rob Charles  
John Hinderaker  
9 *Attorneys for USACM Liquidating Trust*

10 PROOF OF SERVICE

11 Copy of the foregoing mailed by First  
12 Class, U.S. Mail, postage prepaid, on  
13 April 25, 2008 to the parties listed on  
Exhibit A to the attached order.

14 /s/ Christine E Laurel  
15 Christine E Laurel  
Lewis and Roca  
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